



Petrostocks 2009: Stockpiling in New Market Realities

PRELIMINARY PROGRAM* (Updated 2/02/2009)

SUNDAY, FEBRUARY 8, 2009

5:00 - 7:00 pm

REGISTRATION

MONDAY, FEBRUARY 9, 2009

8:00 am

REGISTRATION AND CONTINENTAL BREAKFAST

AM SESSION

Welcome

9:00

David F. Johnson, Deputy Assistant Secretary for Petroleum Reserves, U.S. Department of Energy

Global Perspectives

9:15

Energy Security in New Market Realities

Nobuo Tanaka, Executive Director, International Energy Agency (IEA)

10:00

World Market Overview

Adam E. Sieminski, Chief Energy Economist, Deutsche Bank

10:45 Break

11:00

Market Forces, National Security, and Stockpile Management

Eugene Gholz, Associate Professor, LBJ School of Public Affairs, University of Texas at Austin

11:30

Russia and the Concern for European Security

William C. Ramsay, Senior Fellow and Director of Energy Programs, IFRI

12:00

LUNCHEON PROGRAM: *Jay E. Hakes, Director, Carter Presidential Center*

PM SESSION

Regional Perspectives

1:30

European Commission and International Energy Agency Strategic Stock Alignment

Klaus-Dietmar Jacoby, European Commission

2:00

Challenges/Opportunities for APEC Oil Stockpiling in New Market Realities

Kenji Kobayashi, President, Asia Pacific Energy Research Centre (APEREC)

2:30

A Way Forward to Enhance ASEAN+3 Energy Security

Tsuyoshi Nakai, Executive Director General for the International Affairs, JOGMEC

3:00 Break

Finance & Readiness

3:30

Financing Strategic Reserves at Crisis Time

Phillippe Crevant, CFO, SAGESS; Phillip Bennet, Bank of America Merrill Lynch

4:30

Emergency Response Exercises

Aad van Bohemen, International Energy Agency (IEA)

5:00

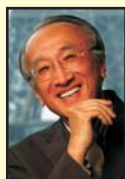
Execution of Sonar Surveys in Oil Storage Caverns and 3D-Presentations of Cavern Fields

Jason McCartney and Andreas Reitze, SOCON Sonar Well Services, Inc.

6:00 - 7:00 pm

Welcome Reception

FEATURED SPEAKER



Mr. Nobuo Tanaka became Executive Director of the IEA on 1 September 2007. Prior to joining the IEA, he served as Director for Science, Technology and Industry at the OECD. Mr. Tanaka has extensive national government and international experience that includes leading trade negotiations, formulating strategies, and developing domestic energy and environmental policies. Mr. Tanaka began his career in 1973 at the Ministry of Economy, Trade and Industry in Tokyo (METI) and, during 1998-2000, as Minister for Industry, Trade and Energy at the Embassy of Japan in Washington, D.C. Mr. Tanaka's past accomplishments have included principal roles at the G7 Energy Ministers meeting during the second oil crisis, the Kyoto COP3 negotiations, and the establishment of the comprehensive energy policy of Japan.

FEATURED SPEAKER



Mr. Adam E. Sieminski is the chief energy economist for Deutsche Bank and also serves as Senior Associate, Energy and National Security Program, at the Center for Strategic & International Studies. Mr. Sieminski has 20 years experience as a senior energy analyst and has written and spoken extensively on energy topics. He has testified before the U.S. Congress, the U.S. Department of Energy, and the IEA, and has lectured at the U.S. National Defense University and Oxford University. Mr. Sieminski is an internationally known expert on oil market trends, energy eco-politics, and prices. He is a member of the London, New York, and Washington Investment professional societies and holds a chartered financial analyst (CFA) designation.



Petrostocks 2009: Stockpiling in New Market Realities

PRELIMINARY PROGRAM* (Updated 2/02/2009)

TUESDAY, FEBRUARY 10, 2009

8:00 am
AM SESSION

REGISTRATION AND CONTINENTAL BREAKFAST

Impacts of Alternative Fuels on Stockpiling Programs

- 9:00 **Strategic Alternative Fuels - Could Anything Replace Petroleum?**
Jerome Hinkle, Vice President, National Hydrogen Association
- 9:30 **Petrostocks and Petrorefineries, Biostocks and Biorefineries**
Paul N. Leiby, Oak Ridge National Laboratory, U.S. Department of Energy
- 10:00 **Natural Gas Stockpiling in Hungary**
Gyula Kajári, CFO & Executive Vice President, Hungarian Hydrocarbon Stockpiling Assoc. (HUSA)
- 10:30 Break

Country Stockpiling Challenges

- 10:45 **New Challenges Facing the U.S. Strategic Petroleum Reserve**
David F. Johnson, William C. Gibson, U.S. Department of Energy
- 11:30 **Japanese Challenges for More Effective Operation in Stockpiling**
Kazuo Momiyama, Deputy Director-General of Stockpiling Planning Department, JOGMEC

12:00 **LUNCHEON PROGRAM: (Speaker Invited)**

PM SESSION

Country Stockpiling Challenges...continued

- 1:30 **Unstable Oil Supplies via the Druzba Pipeline for the Czech Republic**
Ondřej Smolík, MERO CR
- 2:00 **Croatian Stockpiling Program**
Hrvoje Sekely, Croatian Compulsory Oil Stocks Agency (HANDA)
- 2:30 **Polish Stockpiling System**
Jacek Bąkowski, President, Polish Material Reserves Agency (ARM)
- 3:00 Break
- 3:30 **Industry/Government Stockpiling Roles in Spain**
Pedro Miras, Petroleum Director, National Energy Commission, Spain
- 4:00 **How Biofuels Affect Stockpiling - French Case and Stability Tests**
Didier Gaffet, SAGESS
- 4:30 **Impact of Market Forces on Establishing and Holding Strategic Stocks**
Ted van Dam Merrett, Netherlands National Petroleum Stockpiling Agency (COVA)
- 5:00 **India Stockpiling Program**
Ministry of Petroleum & Natural Gas (Speaker Invited)
- China Stockpiling Program - A Public Perspective**
Aad van Bohemen, International Energy Agency (IEA)

Conclusion

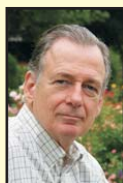
5:30 *David F. Johnson, Deputy Assistant Secretary for Petroleum Reserves, U.S. Department of Energy*

WEDNESDAY, FEBRUARY 11, 2009

9:30 am - 3:00 pm

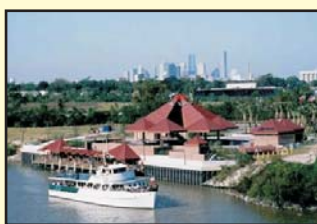
Optional Field Trip. Space is limited. Pre-registration and government issued photo ID required.

FEATURED SPEAKER



Mr. Jay E. Hakes has served as Director of the Jimmy Carter Presidential Library and Museum at the Carter Presidential Center since June of 2000. Prior to that, Mr. Hakes spent most of the 1990s as Administrator of the Energy Information Administration at the U.S. Department of Energy. He continues to write and speak on contemporary energy issues and the modern presidency. His most recent book is *A Declaration of Energy Independence*. Mr. Hakes has testified before congressional committees more than 25 times and has appeared in national print and electronic media on numerous occasions to discuss energy issues. Formerly a professor of political science at the University of New Orleans, he holds a Ph.D. from Duke University.

FIELD TRIP



On the Houston Ship Channel boat tour attendees will enjoy passing views of international cargo vessels and operations at the port's Turning Basin Terminal. The M/V Sam Houston offers an air-conditioned lounge as well as additional standing room on the boats rear deck. Round trip transportation from the conference hotel and a light lunch will be provided. Casual attire is recommended. Space is limited to Petrostocks registrants on a first-come, first-serve basis. A government issued photo I.D. is required of all participants. No cameras will be allowed on the boat. 